

UNDERLYING MORTGAGE INFORMATION & LIEN WAIVER



Investment Property Address: _____

City: _____ State: _____ Zip: _____

The information I provided herein and accompanying documentation are true and correct to the best of my knowledge. I will not hold CTF Loan Servicing, LLC responsible for information that I have given them that is incorrect or incomplete. I understand that CTF Loan Servicing, LLC will set up my loan payments, disbursements, escrows, etc. based upon information I have provided. I understand that I have to notify CTF Loan Servicing, LLC in a timely manner when I receive documentation or obtain knowledge that pertains to my loan(s) so that they can update my loans accordingly.

I understand CTF Loan Servicing, LLC will be unable to verify the payment was properly processed by The Lienholder, or that The Lienholder has adjusted or changed the amount due, whether due to a change in forced placed escrow, escrow calculations, unpaid escrow, interest-rate adjustments, or any other cause to change the amount the Lienholder is attempting to collect.

Lender's Signature

Date

Lender's Printed Name

PROPERTY TAX INFORMATION (please check one as applicable):

☐ Taxes are Escrowed in Underlying Mortgage

☐ Taxes are to be Held in Trust by CTF Loan Servicing, LLC (complete the following):

NOTE: For Initial Escrow Funding at Closing, make check payable and remit to CTF Loan Servicing, LLC:

LENDER'S LOAN SERVICING SETUP FORM

HOMEOWNER'S INSURANCE INFORMATION (please check one as applicable):

☐ Homeowner's Insurance is Escrowed in Underlying Mortgage

☐ Homeowner's Insurance is to be Held in Trust by CTF Loan Servicing, LLC.

NOTE: A copy of the Declarations Page of your policy must accompany this completed setup form.



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UNDERLYING MORTGAGE INFORMATION & LIEN WAIVER (2)



BORROWER/PAYMENT/DISTRIBUTION DETAILS:

Borrower's Monthly Payment Total \$ _____ to be Disbursed as follows:

	AMOUNT	PAYEE (Please write the name below)
Underlying Mortgage	\$	
Underlying Mortgage	\$	
Lender/Investor	\$	
Lender/Investor	\$	
Monthly Service Fee	\$35	
Payment to Escrow Breakdown • Property Tax Escrow • Insurance Escrow		

CURRENT UNDERLYING MORTGAGE STATEMENT MUST ACCOMPANY SETUP PAPERWORK

UNDERLYING MORTGAGE PAYMENT ALLOCATION

1st Lien Mortgage Holder CTF Loan Servicing will pay: _____

Mailing Address _____ City _____ State _____ Zip _____

Phone _____ Account # _____

Payment Due Date _____ Full Payment Amount \$ _____

Underlying Lien Holder's Name _____ SSN# _____



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